
DATABOOK

April 1st,2000 ~ September 30th,2000

UNITED ARROWS LTD.

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UNITED ARROWS

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1 . Review of Financial Performance

	1998/4 ~ 1998/9			1998/4 ~ 1999/3			1999/4 ~ 1999/9			1999/4 ~ 2000/3			2000/4 ~ 2000/9		
	amount	%	YOY	amount	%	YOY	amount	%	YOY	amount	%	YOY	amount	%	YOY
net sales	6,030	100.0	-	14,333	100.0	148.3	7,674	100.0	127.3	17,016	100.0	118.7	8,467	100.0	110.3
UNITED ARROWS	5,577	92.5	-	13,352	93.2	152.5	7,094	92.5	127.2	15,091	88.7	113.0	6,964	82.2	98.2
GREEN LABEL RELAXING	-	-	-	-	-	-	56	0.7	-	505	3.0	-	555	6.6	984.4
CHROME HEARTS	-	-	-	-	-	-	-	-	-	331	1.9	-	477	5.6	-
others	453	7.5	-	980	6.8	107.9	524	6.8	115.7	1,088	6.4	111.1	470	5.6	89.7
gross income	3,232	53.6	-	7,783	54.3	157.2	4,182	54.5	129.4	9,443	55.5	121.3	4,573	54.0	109.3
selling, general and administrative expenses	2,442	40.5	-	5,280	36.8	135.4	3,246	42.3	132.9	7,065	41.5	133.8	4,151	49.0	127.8
operating income	789	13.1	-	2,503	17.5	238.2	935	12.2	118.5	2,378	14.0	95.0	422	5.0	45.1
ordinary income	789	13.1	-	2,455	17.1	235.9	818	10.7	103.7	2,246	13.2	91.5	437	5.2	53.4
net income	390	6.5	-	1,150	8.0	205.8	388	5.1	99.4	1,174	6.9	102.0	172	2.0	44.5
total assets	6,308	-	-	6,683	-	127.5	13,367	-	211.9	13,930	-	208.4	14,787	-	110.6
capital	240	-	-	352	-	161.3	3,030	-	1,262.5	3,030	-	859.6	3,030	-	100.0
shareholders' equity	1,810	-	-	2,571	-	183.1	9,782	-	540.2	10,568	-	411.0	10,622	-	108.6
number of shares issued(share)	2,350,000	-	-	7,050,000	-	-	7,950,000	-	-	7,950,000	-	-	11,925,000	-	-
capital expenditures	607	10.1	-	894	6.2	122.3	392	5.1	64.6	3,638	21.4	407.0	658	7.8	167.7
depreciation	70	1.2	-	160	1.1	169.6	80	1.0	113.8	218	1.3	136.8	151	1.8	187.7
cash flows from operating activities	-	-	-	-	-	-	-	-	-	447	-	-	326	-	-
cash flows from investing activities	-	-	-	-	-	-	-	-	-	4,898	-	-	658	-	-
cash flows from financing activities	-	-	-	-	-	-	-	-	-	6,108	-	-	119	-	-
cash and cash equivalents at end of year	-	-	-	-	-	-	-	-	-	1,218	-	-	767	-	-
number of stores	16	-	-	18	-	112.5	22	-	137.5	24	-	133.3	26	-	118.2
UNITED ARROWS	16	-	-	18	-	112.5	19	-	118.8	20	-	111.1	20	-	105.3
GREEN LABEL RELAXING	-	-	-	-	-	-	3	-	-	3	-	-	5	-	166.7
CHROME HEARTS	-	-	-	-	-	-	-	-	-	1	-	-	1	-	-
total floor space(m ²)	5,386.4	-	-	6,160.5	-	122.6	7,077.7	-	131.4	8,936.3	-	145.1	10,334.0	-	146.0
UNITED ARROWS	5,386.4	-	-	6,160.5	-	122.6	6,388.2	-	118.6	7,862.1	-	127.6	8,714.3	-	136.4
GREEN LABEL RELAXING	-	-	-	-	-	-	689.5	-	-	804.5	-	-	1,358.7	-	197.1
CHROME HEARTS	-	-	-	-	-	-	-	-	-	269.7	-	-	261.0	-	-
number of employees [part-time]	219 [146.6]	-	-	248 [165.2]	-	128.5	296 [253.0]	-	135.2	342 [296.3]	-	137.9	375 [374.1]	-	126.7

Notes:1. "Others" include wholesale and exhibition sales.

2. Number of part-time employees is converted into a regular working hours per day (8 hours).

2 . Outline of Sales

Sales by Stores

(¥million)

	1998/4 ~ 1998/9 (actual)			1998/4 ~ 1999/3 (actual)			1999/4 ~ 1999/9 (actual)			1999/4 ~ 2000/3 (actual)			2000/4 ~ 2000/9 (actual)			notes
	amount	%	YOY	amount	%	YOY	amount	%	YOY	amount	%	YOY	amount	%	YOY	
total	6,030	100.0	-	14,333	100.0	148.3	7,674	100.0	127.3	17,016	100.0	118.7	8,467	100.0	110.3	
UAHarajuku	1,054	17.5	-	2,415	16.8	133.0	1,097	14.3	104.2	2,036	12.0	84.3	724	8.6	66.0	Note1.
UA Shibuya	461	7.7	-	919	6.4	113.7	407	5.3	88.4	831	4.9	90.4	370	4.4	90.9	Note2.
UA CYT	-	-	-	-	-	-	21	0.3	-	187	1.1	-	63	0.7	291.4	Note3.
UA Yurakucho	483	8.0	-	1,085	7.6	131.2	525	6.9	108.5	1,124	6.6	103.5	449	5.3	85.6	
THE SOVEREIGN HOUSE	128	2.1	-	270	1.9	109.6	126	1.7	98.9	272	1.6	100.8	106	1.2	83.6	
UA Shinjuku	-	-	-	809	5.6	-	662	8.6	-	1,432	8.4	177.0	573	6.8	86.6	1998/10 open
UA Ikebukuro	-	-	-	-	-	-	-	-	-	108	0.6	-	488	5.8	-	2000/3 open
UA Futako Tamagawa	244	4.1	-	522	3.6	244.4	248	3.2	101.5	491	2.9	93.9	186	2.2	75.2	
UA Kashiwa	254	4.2	-	567	4.0	135.7	228	3.0	89.8	570	3.4	100.6	232	2.7	101.7	
UA Yokohama	-	-	-	207	1.4	-	729	9.5	-	1,547	9.1	744.9	686	8.1	94.1	1999/2 open
UA Kobe Motomachi	330	5.5	-	763	5.3	1,418.7	370	4.8	112.2	808	4.8	105.8	329	3.9	88.8	
UA Kobe-Harbor Land	175	2.9	-	367	2.6	107.0	152	2.0	86.9	314	1.8	85.5	118	1.4	77.6	
UA Shinsaibashi	569	9.5	-	1,242	8.7	134.9	555	7.2	97.5	1,200	7.0	96.6	704	8.3	126.8	Note4.
UA Umeda	337	5.6	-	728	5.1	124.7	330	4.3	97.9	683	4.0	93.8	279	3.3	84.7	
UA Kyoto	338	5.6	-	771	5.4	136.2	372	4.9	110.2	793	4.7	103.0	309	3.6	82.9	
UA Sapporo	-	-	-	-	-	-	-	-	-	-	-	-	74	0.9	-	2000/8 open
UA Niigata	190	3.2	-	425	3.0	148.0	216	2.8	113.9	448	2.6	105.4	175	2.1	81.1	
UA Nagoya	297	4.9	-	670	4.7	139.8	321	4.2	108.1	658	3.9	98.2	312	3.7	97.1	
UA Fukuoka	532	8.8	-	1,177	8.2	138.3	546	7.1	102.7	1,195	7.0	101.6	640	7.6	117.2	Note4.
UA Asahikawa	94	1.6	-	210	1.5	128.3	96	1.3	101.8	198	1.2	94.4	73	0.9	76.2	
UA Oita	84	1.4	-	198	1.4	114.8	83	1.1	99.3	188	1.1	95.1	65	0.8	78.1	
UNITED ARROWS total	5,577	92.5	-	13,352	93.2	152.5	7,094	92.5	127.2	15,091	88.7	113.0	6,964	82.2	98.2	
GLR Harajuku	-	-	-	-	-	-	6	0.1	-	42	0.3	-	-	-	-	1999/9 open 2000/1 close
GLR Shinjuku	-	-	-	-	-	-	31	0.4	-	257	1.5	-	179	2.1	571.9	1999/9 open
GLR Machida	-	-	-	-	-	-	18	0.2	-	190	1.1	-	113	1.4	612.5	1999/9 open
GLR Kohoku	-	-	-	-	-	-	-	-	-	14	0.1	-	77	0.9	-	2000/3 open
GLR Funabashi	-	-	-	-	-	-	-	-	-	-	-	-	113	1.3	-	2000/4 open
GLR Ikspiari	-	-	-	-	-	-	-	-	-	-	-	-	72	0.9	-	2000/7 open
GREEN LABEL RELAXING total	-	-	-	-	-	-	56	0.7	-	505	3.0	-	555	6.6	984.4	
CHROMEHEARISTOKYO CHtotal	-	-	-	-	-	-	-	-	-	331	1.9	-	477	5.6	-	1999/12 open
retail total	5,577	92.5	-	13,352	93.2	152.5	7,150	93.2	128.2	15,928	93.6	119.3	7,997	94.4	111.8	
others	453	7.5	-	980	6.8	107.9	524	6.8	115.7	1,088	6.4	111.1	470	5.6	89.7	

- Notes:1. Sales of UA Harajuku shop include the sales of "UA Labo" (pilot shops for test marketing) and annex which are located around the UA Harajuku shop.
2. Sales of UA Shibuya shop include the sales of "District" (UA Labo opened in Sep.2000), Shibuya Koen-dori shop (annex), and Shibuya Cat-street shop (annex opened Sep.2000).
3. CYT was reborn to Shibuya Koen-dori shop, annex of UA Shibuya shop, in July 2000.
4. Sales of UA Shinsaibashi shop include sales of Shinsaibashi-Midosuji shop (annex opened Feb.2000), and sales of UA Fukuoka shop include sales of UA Fukuoka-Archipelago shop (annex opened Feb.2000).

Sales by Category of Merchandise

(1)Total

(¥million)

	1998/4 ~ 1998/9(actual)			1998/4 ~ 1999/3(actual)			1999/4 ~ 1999/9(actual)			1999/4 ~ 2000/3(actual)			2000/4 ~ 2000/9(actual)		
	amount	%	YOY	amount	%	YOY	amount	%	YOY	amount	%	YOY	amount	%	YOY
men's dress	1,114	18.5	-	2,775	19.4	125.9	1,305	17.0	117.1	2,961	17.4	106.7	1,385	16.3	106.1
men's casual	1,445	24.0	-	3,655	25.5	142.3	1,891	24.6	130.8	4,276	25.1	117.0	1,989	23.5	105.2
silver & leather	1,097	18.2	-	2,335	16.3	201.2	1,064	13.9	96.9	2,272	13.4	97.3	1,141	13.5	107.3
total of men's clothes	3,658	60.7	-	8,766	61.2	147.7	4,260	55.5	116.5	9,510	55.9	108.5	4,515	53.3	106.0
women's dress	793	13.2	-	1,862	13.0	82.9	1,079	14.1	136.0	2,619	15.4	140.6	1,351	15.9	125.2
women's casual	1,059	17.6	-	2,577	18.0	554.8	1,726	22.5	162.9	3,588	21.1	139.2	1,989	23.5	115.2
total of women's clothes	1,852	30.7	-	4,440	31.0	163.7	2,805	36.6	151.4	6,207	36.5	139.8	3,340	39.4	119.1
others	519	8.6	-	1,125	7.8	110.9	608	7.9	117.2	1,299	7.6	115.4	611	7.3	100.5
total	6,030	100.0	-	14,333	100.0	148.3	7,674	100.0	127.3	17,016	100.0	118.7	8,467	100.0	110.3

Note: "Others" include miscellaneous sales at retail, wholesales, and exhibition sales.

(2)By Business Units

(¥million)

	UNITED ARROWS			GREEN LABEL RELAXING			CHROME HEARTS			TOTAL		
	amount	%	YOY	amount	%	YOY	amount	%	YOY	amount	%	YOY
men's dress	1,284	18.5	99.0	100	18.0	1,285.8	0	0.0	-	1,385	17.3	106.1
men's casual	1,864	26.8	99.2	124	22.5	1,048.1	0	0.0	-	1,989	24.9	105.2
silver & leather	663	9.5	62.4	-	-	-	477	100.0	-	1,141	14.3	107.3
total of men's clothes	3,813	54.8	89.9	224	40.5	1,142.1	477	100.0	-	4,515	56.5	106.0
women's dress	1,238	17.8	118.2	112	20.2	355.0	-	-	-	1,351	16.9	125.2
women's casual	1,833	26.3	106.2	156	28.1	-	-	-	-	1,989	24.9	115.2
total of women's clothes	3,071	44.1	110.7	268	48.3	847.8	-	-	-	3,340	41.8	119.1
others	79	1.1	99.7	62	11.2	1,226.2	0	0.0	-	141	1.7	167.0
total	6,964	100.0	98.2	555	100.0	984.4	477	100.0	-	7,997	100.0	111.8

Notes:1. GREEN LABEL RELAXING business was established in Sep. 1999, and CHROME HEARTS business was established in Dec. 1999.

2. GREEN LABEL RELAXING's sales of women's category was divided into " women's dress" and "women's casual" category from April 2000.

Efficiency of Sales (Excepted Franchise Stores)

(1) Total

		1998/4 ~ 1998/9(actual)	1998/4 ~ 1999/3(actual)	1999/4 ~ 1999/9(actual)	1999/4 ~ 2000/3(actual)	2000/4 ~ 2000/9(actual)
sales by direct management stores		5,398,621 thousand	12,944,307 thousand	6,971,210 thousand	15,540,942 thousand	7,859,355 thousand
sales per 1 m ²	sales space (average)	4,766 m ²	5,107 m ²	5,928 m ²	6,584 m ²	9,179 m ²
	sales per 1 m ²	1,132 thousand	2,534 thousand	1,175 thousand	2,360 thousand	856 thousand
	average sales per month for every 1 m ²	188 thousand	211 thousand	195 thousand	196 thousand	142 thousand
sales per employee	number of employees (average)	301	330	451	505	617
	sales per employee	17,929 thousand	39,219 thousand	15,434 thousand	30,725 thousand	12,729 thousand
	average sales per month for every employee	2,988 thousand	3,268 thousand	2,572 thousand	2,560 thousand	2,121 thousand

Notes:1. Sales space and number of employees are calculated by the average during term.

2. Number of employees includes 271 regular employees and 346 part-time employees. (Number of part-time employees is converted into regular working hours per day.)

(2)By Business Units

		UNITED ARROWS	GREEN LABEL RELAXING	CHROME HEARTS
sales by direct management stores		6,825,920 thousand	555,742 thousand	477,692 thousand
sales per 1 m ²	sales space (average)	7,686 m ²	1,232 m ²	261 m ²
	sales per 1 m ²	888 thousand	451 thousand	1,830 thousand
	average sales per month for every 1 m ²	148 thousand	75 thousand	305 thousand
sales per employee	number of employees (average)	532	70	14
	sales per employee	12,819 thousand	7,879 thousand	33,173 thousand
	average sales per month for every employee	2,136 thousand	1,313 thousand	5,528 thousand

Notes:1. Breakdown of number of employees: UA; 246 regular employees and 286 part-time employees, GLR; 19 regular employees and 51 part-time employees, CH; 6 regular employees and 8 part-time employees.

2. GREEN LABEL RELAXING business was established in Sep. 1999, and CHROME HEARTS business was established in Dec. 1999.

Sales, Number of Customers, and Units of Sales (Compared with Same Month of Previous Year)

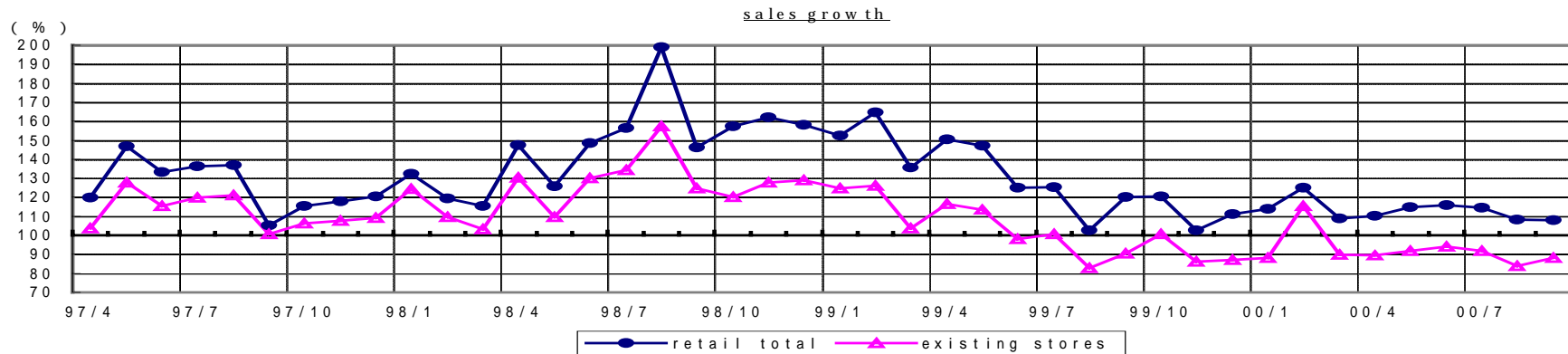
(1)Retail Total

		April	May	June	July	August	September	1 st half	October	November	December	January	February	March	2 nd half	total
sales	97/4~98/3	119.7	146.8	133.3	136.2	137.1	105.4	126.9	115.6	117.8	120.5	132.4	119.4	115.6	119.6	122.6
	98/4~99/3	147.6	125.9	148.5	156.3	199.1	146.3	151.5	157.4	162.0	158.2	152.4	164.7	135.7	153.5	152.6
	99/4~00/3	150.4	147.3	125.1	125.5	102.6	120.3	128.3	120.6	102.7	111.4	114.0	125.1	108.9	112.9	119.3
	00/4~01/3	110.4	114.8	115.9	114.4	108.4	108.1	111.9								
number of customers	97/4~98/3	139.7	160.5	134.4	145.8	140.4	99.9	135.6	112.3	102.6	105.7	116.3	112.8	120.0	112.0	122.5
	98/4~99/3	149.4	141.7	152.3	153.0	179.3	164.7	155.2	182.4	181.6	166.7	159.9	169.4	157.5	168.2	161.8
	99/4~00/3	154.5	152.8	128.4	128.0	116.8	138.7	136.7	135.3	114.2	121.7	122.4	125.0	107.0	120.1	127.9
	00/4~01/3	106.5	105.1	109.4	125.8	111.4	96.9	109.6								
average spending per customer	97/4~98/3	85.6	91.5	99.2	93.4	97.7	105.4	93.6	102.9	114.8	114.1	113.8	105.8	96.3	106.8	100.1
	98/4~99/3	98.8	88.9	97.5	102.2	111.1	88.8	97.6	86.3	89.2	94.9	95.3	97.2	86.2	91.3	94.3
	99/4~00/3	97.3	96.4	97.5	98.1	87.8	86.7	93.8	89.2	89.9	91.5	93.2	100.1	101.8	94.0	93.3
	00/4~01/3	103.7	109.3	106.0	90.9	97.3	111.6	102.1								
total units of sales	97/4~98/3	133.6	155.2	132.5	143.2	140.1	97.9	132.7	115.5	103.7	103.4	109.7	108.9	118.7	110.4	120.3
	98/4~99/3	155.8	144.7	152.6	154.0	181.9	167.4	157.8	178.1	180.2	166.0	166.4	172.2	156.4	168.3	163.2
	99/4~00/3	151.2	153.9	128.6	128.8	117.1	139.6	136.7	135.7	115.0	119.9	120.4	124.3	106.3	119.3	127.6
	00/4~01/3	106.8	104.6	110.9	125.0	110.7	96.2	109.6								
average price per unit of sales	97/4~98/3	89.5	94.5	100.6	95.1	97.8	107.6	95.6	100.1	113.6	116.5	120.6	109.6	97.5	108.3	101.9
	98/4~99/3	94.7	87.0	97.3	101.5	109.5	87.4	96.0	88.4	89.9	95.3	91.6	95.6	86.8	91.2	93.6
	99/4~00/3	99.4	95.8	97.2	97.5	87.6	86.1	93.8	88.8	89.3	92.9	94.7	100.6	102.4	94.6	93.5
	00/4~01/3	103.4	109.7	104.5	91.5	97.9	112.3	102.1								
number of stores	97/4~98/3	15	15	15	15	14	14	-	14	15	15	15	15	16	-	-
	98/4~99/3	16	16	16	16	16	16	-	17	17	17	17	18	18	-	-
	99/4~00/3	18	18	18	18	18	22	-	22	22	23	23	22	24	-	-
	00/4~01/3	25	25	25	25	26	26	-								

Note: "Number of stores" is the total number of stores opened at the end of each month.

(2) Existing Stores

		April	May	June	July	August	September	1 st half	October	November	December	January	February	March	2 nd half	total
sales	97/4~98/3	103.6	127.9	115.6	119.7	121.2	100.6	113.0	106.3	107.5	109.4	124.5	109.5	103.2	109.2	110.8
	98/4~99/3	130.4	109.5	130.0	134.2	157.3	124.7	129.4	120.1	127.8	129.0	124.7	126.2	103.8	120.8	124.4
	99/4~00/3	116.5	113.4	97.9	100.6	82.8	90.6	100.0	100.8	86.3	87.2	88.3	115.4	89.9	93.1	96.0
	00/4~01/3	89.6	91.9	94.2	91.7	84.0	88.3	90.0								
number of customers	97/4~98/3	121.0	138.0	116.8	126.8	124.4	98.1	120.2	111.9	99.2	101.9	114.4	109.7	111.3	108.1	113.5
	98/4~99/3	137.5	129.5	139.2	139.9	148.6	136.6	138.0	132.5	137.0	128.2	124.9	122.1	113.3	125.3	131.6
	99/4~00/3	111.8	110.9	92.9	96.5	88.4	94.9	99.5	106.5	89.4	94.8	92.7	115.9	87.1	96.3	97.8
	00/4~01/3	84.7	83.7	88.2	98.7	84.0	81.6	87.3								
average spending per customer	97/4~98/3	85.6	92.7	99.0	94.4	97.5	102.6	94.0	95.0	108.3	107.5	108.9	99.8	92.8	101.0	97.6
	98/4~99/3	94.9	84.6	93.4	95.9	105.9	91.3	93.7	90.7	93.3	100.6	99.9	103.4	91.6	96.4	94.6
	99/4~00/3	104.1	102.3	105.5	104.2	93.6	95.5	100.5	94.6	96.5	92.0	95.2	99.5	103.3	96.7	98.1
	00/4~01/3	105.8	109.8	106.8	92.9	100.0	108.3	103.1								
total units of sales	97/4~98/3	116.6	134.5	116.0	125.3	124.8	95.9	118.2	114.2	100.0	99.7	107.9	105.8	110.1	106.4	111.6
	98/4~99/3	143.7	132.5	139.4	141.0	149.2	137.8	140.2	129.0	136.2	127.9	130.3	125.3	113.5	125.9	132.9
	99/4~00/3	110.0	112.0	93.7	97.5	89.6	96.6	100.2	106.9	90.1	93.3	91.0	115.3	86.3	95.6	97.8
	00/4~01/3	84.9	83.1	90.3	98.3	83.1	81.1	87.3								
average price per unit of sales	97/4~98/3	88.8	95.1	99.7	95.5	97.1	105.0	95.6	93.0	107.5	109.8	115.5	103.4	93.8	102.7	99.2
	98/4~99/3	90.7	82.6	93.3	95.2	105.5	90.5	92.3	93.1	93.8	100.9	95.7	100.7	91.5	95.9	93.6
	99/4~00/3	105.9	101.2	104.5	103.2	92.5	93.8	99.8	94.3	95.8	93.4	96.9	100.1	104.2	97.4	98.2
	00/4~01/3	105.6	110.6	104.4	93.3	101.2	108.9	103.1								
number of stores	97/4~98/3	12	12	12	12	11	12	-	13	14	14	14	14	15	-	-
	98/4~99/3	15	15	15	15	14	14	-	14	15	15	15	15	16	-	-
	99/4~00/3	16	16	16	16	16	16	-	17	17	17	17	17	18	-	-
	00/4~01/3	18	18	18	18	18	20	-							-	-



3 . Selling , General and Administrative Expenses

(¥million)

	1998/4 ~ 1998/9 (actual)			1998/4 ~ 1999/3 (actual)			1999/4 ~ 1999/9 (actual)			1999/4 ~ 2000/3 (actual)			2000/4 ~ 2000/9 (actual)		
	amount	%	YOY	amount	%	YOY	amount	%	YOY	amount	%	YOY	amount	%	YOY
advertising and sales promotion expenses	137	2.3	-	298	2.1	144.8	189	2.5	138.2	411	2.4	137.6	215	2.5	113.7
personnel expenses	849	14.1	-	1,829	12.8	128.4	1,219	15.9	143.5	2,558	15.0	139.8	1,547	18.3	126.9
facilities rental	271	4.5	-	574	4.0	126.1	305	4.0	112.8	670	3.9	116.8	414	4.9	135.5
depreciation	70	1.2	-	160	1.1	169.6	80	1.0	113.8	218	1.3	136.8	151	1.8	187.7
other expenses	1,113	18.4	-	2,417	16.8	140.6	1,451	18.9	130.3	3,206	18.9	132.6	1,822	21.5	125.6
total expenses	2,442	40.5	-	5,280	36.8	135.4	3,246	42.3	132.9	7,065	41.5	133.8	4,151	49.0	127.8

Notes:1. "Personnel expenses" is the total personnel expenses included legal welfare cost etc.

2. "Facilities rental" indicates only fixed rental of stores, offices, and warehouses. (excluded variable store rental.)

4 . Non-operating Income and Expenses

(¥million)

	1998/4 ~ 1998/9 (actual)			1998/4 ~ 1999/3 (actual)			1999/4 ~ 1999/9 (actual)			1999/4 ~ 2000/3 (actual)			2000/4 ~ 2000/9 (actual)		
	amount	%	YOY	amount	%	YOY	amount	%	YOY	amount	%	YOY	amount	%	YOY
interest and dividend income	0	0.0	-	3	0.0	326.5	3	0.0	1,868.1	8	0.1	238.9	11	0.1	315.1
shop rental income	-	-	-	-	-	-	28	0.4	-	62	0.4	-	24	0.3	87.0
other non-operating income	8	0.1	-	17	0.1	125.7	21	0.3	241.0	32	0.2	191.1	13	0.2	64.9
non-operating income	9	0.2	-	20	0.1	140.8	53	0.7	587.5	103	0.6	501.5	49	0.6	94.0
interest expenses	8	0.1	-	15	0.1	96.0	3	0.0	37.2	3	0.0	20.4	0	0.0	11.0
currency exchange loss	-	-	-	37	0.3	-	69	0.9	-	100	0.6	270.8	-	-	-
shop rental expenses	-	-	-	-	-	-	25	0.3	-	51	0.3	-	20	0.2	78.6
stock issue expenses	-	-	-	1	0.0	-	70	0.9	-	73	0.4	5,368.0	7	0.1	10.8
other non-operating expenses	1	0.0	-	14	0.1	165.7	1	0.0	129.1	5	0.0	37.6	7	0.1	504.3
non-operating expenses	9	0.2	-	68	0.5	275.7	170	2.2	1,805.2	234	1.4	341.9	35	0.4	20.6
non-operating income and expenses	0	-	-	48	-	-	117	-	-	131	-	-	14	0.2	-

5 . Change of Sales Floor Space

	1998/9 (actual)			1999/3 (actual)			1999/9 (actual)			2000/3 (actual)			2000/9 (actual)		
	m ² (year end)	YOY	number of stores	m ² (year end)	YOY	number of stores	m ² (year end)	YOY	number of stores	m ² (year end)	YOY	number of stores	m ² (year end)	YOY	number of stores
total sales floor space	5,386.4	-	16	6,160.5	122.6	18	7,077.7	131.4	22	8,936.3	145.1	24	10,334.0	146.0	26
directly managed stores	5,001.5	-	14	5,775.6	124.5	16	6,692.8	133.8	20	8,551.4	148.1	22	9,948.4	148.6	24
UNITED ARROWS	5,001.5	-	14	5,775.6	124.5	16	6,003.3	120.0	17	7,477.2	129.5	18	8,328.7	138.7	18
GREEN LABEL RELAXING	-	-	-	-	-	-	689.5	-	3	804.5	-	3	1,358.7	197.1	5
CHROME HEARTS	-	-	-	-	-	-	-	-	-	269.7	-	1	261.0	-	1
franchise stores	384.9	-	2	384.9	100.0	2	384.9	100.0	2	384.9	100.0	2	385.6	100.2	2

6 . Capital Expenditures

	(¥million)				
	1998/4 ~ 1999/9	1998/4 ~ 1999/3	1999/4 ~ 1999/9	1999/4 ~ 2000/3	2000/4 ~ 2000/9
operating facilities expenditures	98	328	260	2,170 Note1.	456
lands	-	-	-	1,082 Note2.	-
other capital expenditures	508	565	131	386	201
total capital expenditures	607	894	392	3,638	658
lease deposits	0	57	524	1,048	178

Notes:1. "Operating facilities expenditures" includes building acquisition of UA Harajuku shop and UA Shibuya shop (Harajuku:¥832 million, Shibuya:¥88million).

2. "Lands" breaks down into land acquisition of UA Harajuku shop and UA Shibuya shop (Harajuku ¥569million, Shibuya ¥512million).

7 . Operating Facilities Expenditures and Stores Opened

(¥million)

	shop	location	date	sales floor space	capital expenditures
UA	UA Sapporo	SAPPORO 4CHOME PLAZA Chuo-ku, Sapporo-shi, Hokkaido	2000/8/25	421.3	162
	UA Shibuya Cat Street	Jingumae Shibuya-ku, Tokyo	2000/9/7	240.7	73
	District UNITED ARROWS (UA Labo)	Jingumae Shibuya-ku, Tokyo	2000/9/7	192.5	73
GLR	GLR Funabashi	TOKYO-BAY LALAPORT 3 Hamacho Funabashi-shi, Chiba	2000/4/20	305.5	73
	GLR Ikspiari	IKSPIARI Maihama Urayasu-shi, Chiba	2000/7/7	253.2	41
others	existing stores	-	-	-	31
total	-	-	-	1,413.2	456

■ Change of Stock prices

